Role 1 ...

Leadership Development

CFP's Lean to Lead, Own, and Manage Better

Strategic Board



XXXXXXX

General Circle

zXXXXXX



Working Teams

XXXXXX

SKILLS

HDR. 4 C's. Know Thyself (Kolbe, Clifton)



Learning Hub

Adult Learning. Experiential.



Will You Invest in Us?

Recognize the value to your firm of extending your efforts to groom your firm partners via chapter structured leadership programming

Role 2 ...

Your Advocate

High quality relationships



AZ Legislators

XXXXX

AZ Federal Representatives



Financial Planners interested in you



Regulators

ACC. DIFI. SEC. FINRA

Consuming Public

Financial Literacy Initiative





XXXXXXX

Who Has Your Back?

Role 3 ...

Community Hub

We Share, Link and Support your local Visibility.



Local NEWS

Compliance Hub XXXXXX





Career Hub

More than just a job board.

Learning Hub

Print Ad visibility in online resource Hub continually referenced for Adult Learning.



Financial Literacy Initiative



Raise the Lake with us XXXXXXXXXXX