



Dear FPA of Greater Phoenix,

We are looking forward to visiting with your chapter on January 18, 2019 about the OneFPA Network vision. This meeting is part of a 'listening tour' we are conducting now through February 22, 2019 to field questions and garner feedback and suggestions from you and other chapter leaders and members about the vision before a final plan is adopted in March 2019.

As you have likely read or heard, one of the key tenets of the vision is 'participatory governance' whereby FPA's decision-making and strategy-setting is democratized to include the voices of many more leaders from throughout the system. The meeting with your Board and the listening tour is a wonderful example of this tenet in action, so thank you for participating in the process. If you feel your chapter members should also be part of this meeting, that is up to your chapter board. If you would like to invite members to attend, please feel free to do so.

Our objective of the meeting with you and your fellow chapter leaders is to **listen**, and of course, be responsive to your questions. That means you will want to take some time before the meeting to familiarize yourself with the OneFPA Network concept, so you are ready to share your views and pose your questions during the meeting. To prepare, please review the following resources:

- OneFPA Network overview video [presentation](#)
- The OneFPA Network [microsite](#)
- OneFPA Network plan [document](#)
- OneFPA Network [FAQs](#)

We also encourage you to send any initial questions you may have in advance of the meeting to ensure we focus our time together on what is most important to you and your chapter. Please send your questions to us at OneFPANetwork@OneFPA.org.

Thank you for your time and participation in this process. The feedback you provide will be critical to ensuring that your voice is heard, so that together we can enhance the member experience and elevate the profession that transforms lives through the power of financial planning.

Sincerely,

A handwritten signature in black ink that reads "Lauren Schadle".

Lauren M. Schadle, CAE
Executive Director/CEO